

PAPUA NEW GUINEA

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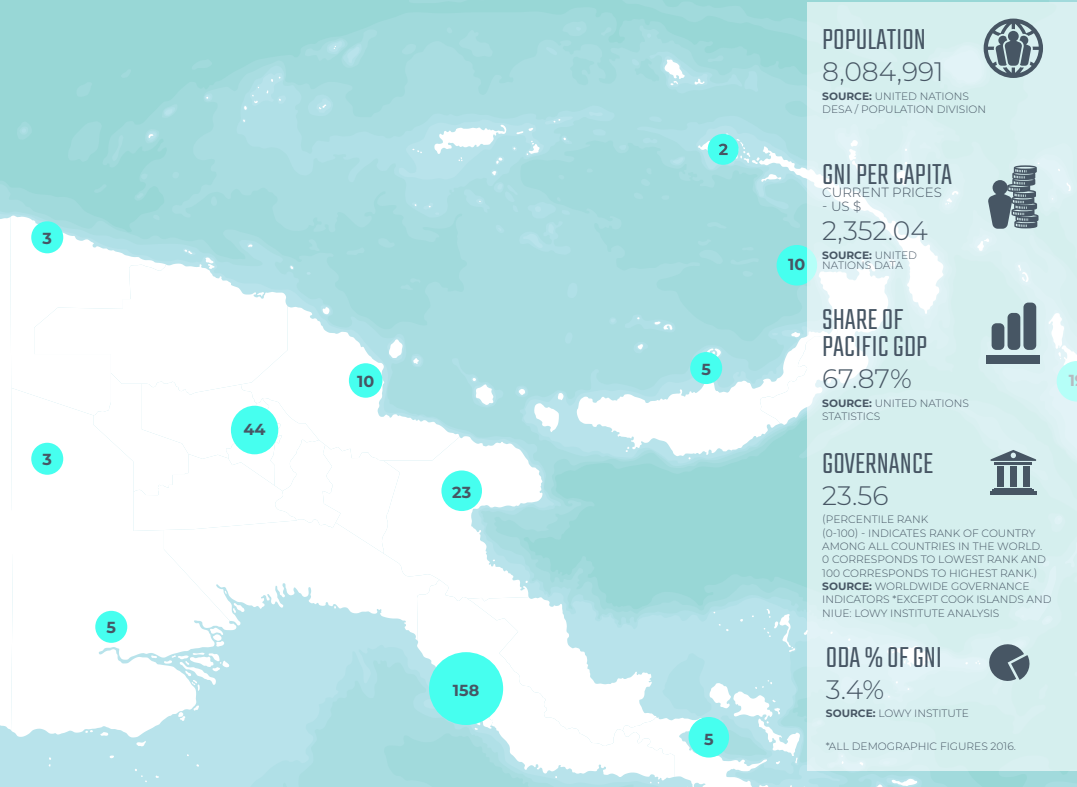
TOTAL AID 2011-2016:

\$4.4B SPENT **\$5.5B** COMMITTED **1817** PROJECTS

The Lowy Institute Pacific Aid Map is an analytical tool designed to enhance aid effectiveness in the Pacific by improving coordination, alignment and accountability of foreign aid through enhanced transparency of aid flows.

The Pacific Aid Map team has collected data on close to 13,000 projects in 14 countries from 63 donors from 2011 onwards.

Visit the website on pacificaidmap.lowyinstitute.org

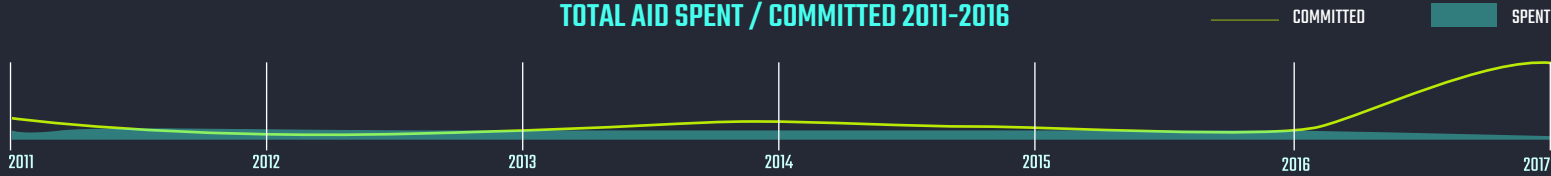


TOP DONORS



*GLOBAL FUND TO FIGHT AIDS, TUBERCULOSIS AND MALARIA

TOTAL AID SPENT / COMMITTED 2011-2016



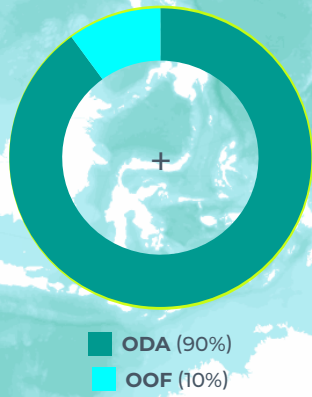
KEY DATES

- 2011** DFAT \$25m project: PNG Health Procurement Program 2011-2015 - Purchase of 100% medical supply kits in 2011
- 2012** DFAT \$46M project: PNG Education Program - Health and Education Procurement Facility
- 2013** China \$85m project: POM City Roads
- 2014** DFAT \$32M project: PNG Transport Sector Support Program - Payment Facility
- 2015** 7.2 magnitude earthquake
- 2016** Japan \$26m project: Port Moresby Sewerage System Upgrading Project

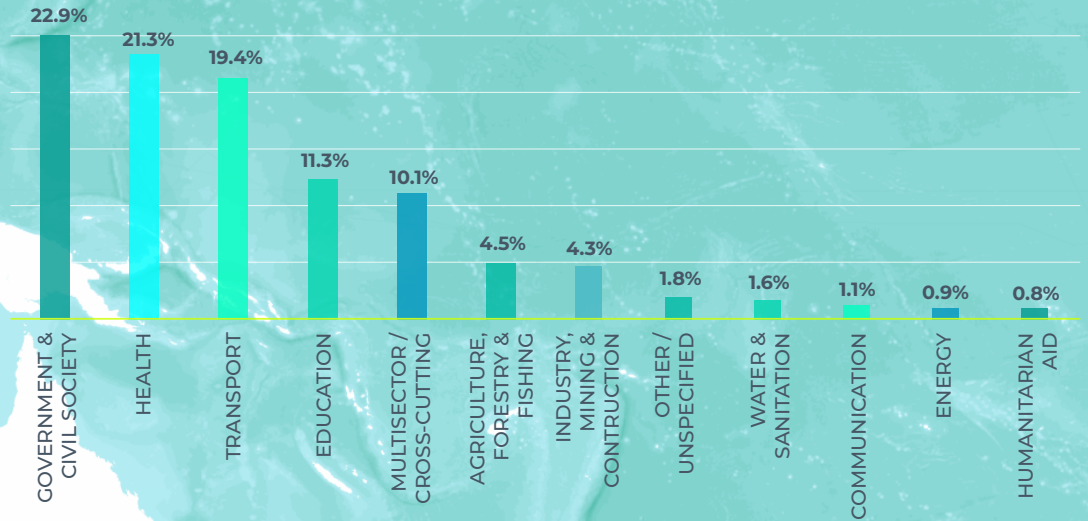
TOP 10 AID PROJECTS SPENT (2011-2016)

DONOR	PROJECT TITLE	AMOUNT	IMPLMENTING PARTNER	SECTOR	LOCATION
Australia	Health Capacity Development & Service Delivery - Health & HIV Implementing Service Provider (HHISP)	\$215,725,185.24	Abt Associates Pty Ltd	Health	Department of Health
Australia	PNG Transport Sector Support Program (TSSP) - TSSP Payment Facility	\$139,675,170.36	Department of Works	Transport	Department of Works
Australia	PNG-Australia Law and Justice Partnership (PALJP)	\$117,283,829.46	Australian Federal Police	Government & Civil Society	Department of Justice and Attorney General
Australia	Strongim Pipol Strongim Nesen	\$104,059,252.44	Aecom Services Pty Ltd (Formerly Called: URS Australia Pty Ltd)	Education	Australian High Commission
Australia	PNG Education Program - Health and Education Procurement Facility	\$99,458,976.70	Asia Development Partners Pty Ltd	Education	Department of Education
Australia	Economic and Public Sector Program	\$88,315,504.11	Auditor Generals Office of Papua New Guinea	Government & Civil Society	Department of Personnel Management
China	POM City Roads	\$84,929,620.00	China Harbor Engineering Company PNG Ltd	Transport	Port Moresby
Australia	Incentive Fund Phase III	\$73,067,382.81	Coffey International Development Pty Ltd	Multisector/ Cross-cutting	Incentive Fund offices
China	Pacific Marine Industrial Zone	\$72,695,861.00	China Shenyang International Economic Corporation Limited (CSYIEC) / Department of Commerce & Industry / Industrial Centre of Development Corporation / National Fisheries Authority / Madang Provincial Govt.	Industry, Mining & Construction	Madang
Australia	Pacific Police Development Program: Papua New Guinea Incentive Package	\$69,070,280.87	Unknown/ Unspecified	Government & Civil Society	Royal Papua New Guinea Constabulary Police Headquarters

TYPE OF FLOW



SECTOR % OF TOTAL AID SPENT



KEY FINDINGS

- Australia remains the Pacific's most important provider of aid. Despite cuts to the broader aid budget, the Pacific has been insulated and now makes up one third of Australia's aid program. Together, Australia and New Zealand are responsible for more than half (55%) of all aid to the Pacific region.
- The narrative of Chinese aid dominance in the Pacific Islands is overstated. China has only invested 8% of all aid to the Pacific over this period, though it has committed a lot more. China does operate distinctly, focusing on status projects and infrastructure lending that inflate its presence in the region. The average project size from Australia and New Zealand is one tenth that of China.
- Competition between China and Taiwan remains heated. China has invested \$108 per capita in the seven countries that support it. Taiwan has invested \$237 per capita in the six countries that support it. The average project size of Taiwan is 7% that of China.
- Aid to the Pacific is in decline, having shrunk by 20% between 2011 and 2016. The US, EU, and France, all valuable donors to the region, have significantly reduced their assistance.
- The Asian Development Bank and World Bank are honouring their commitments to scale-up their investment in the Pacific, with more to come as they aim to triple investments over the next five years.

TOTAL ODA RECEIVED 2011-2016 (USD CURRENT, MILLIONS)

	2011	2012	2013	2014	2015	2016	TOTAL
COOK ISLANDS	\$30.22	\$28.51	\$21.77	\$30.45	\$31.41	\$35.61	\$177.96
FIJI	\$141.05	\$101.67	\$289.05	\$113.96	\$116.94	\$177.32	\$939.99
KIRIBATI	\$75.29	\$81.41	\$83.47	\$88.56	\$67.30	\$55.71	\$451.74
MARSHALL ISLANDS	\$86.98	\$93.15	\$121.06	\$65.43	\$69.17	\$29.75	\$465.53
FEDERATED STATES OF MICRONESIA	\$165.50	\$145.06	\$123.78	\$129.13	\$83.51	\$77.45	\$724.45
NAURU	\$39.06	\$32.64	\$27.29	\$22.36	\$34.92	\$24.10	\$180.37
NIUE	\$22.49	\$21.74	\$18.12	\$14.24	\$19.30	\$14.15	\$110.05
OCEANIA, REGIONAL	\$338.25	\$298.35	\$327.64	\$291.30	\$268.71	\$239.22	\$1,763.48
PALAU	\$33.10	\$16.42	\$44.42	\$23.96	\$14.10	\$18.34	\$150.34
PAPUA NEW GUINEA	\$688.40	\$754.78	\$849.82	\$722.33	\$711.37	\$646.05	\$4,372.75
SAMOA	\$138.02	\$134.93	\$160.36	\$133.21	\$151.79	\$116.35	\$834.66
SOLOMON ISLANDS	\$347.38	\$325.72	\$323.40	\$229.84	\$219.86	\$189.23	\$1,635.44
TONGA	\$116.05	\$92.57	\$93.41	\$85.61	\$76.11	\$101.36	\$565.12
TUVALU	\$37.23	\$27.46	\$29.68	\$36.53	\$51.77	\$25.16	\$207.84
VANUATU	\$99.18	\$107.42	\$105.17	\$110.00	\$244.61	\$153.59	\$819.97
GRAND TOTAL	\$2,358.21	\$2,261.85	\$2,618.43	\$2,096.92	\$2,160.87	\$1,903.40	\$13,399.70