

MARSHALL ISLANDS

7.108028 °N, 171.372771 °E

TOTAL AID 2011-2016:

\$466M SPENT **\$536M** COMMITTED **484** PROJECTS

The Lowy Institute Pacific Aid Map is an analytical tool designed to enhance aid effectiveness in the Pacific by improving coordination, alignment and accountability of foreign aid through enhanced transparency of aid flows.

The Pacific Aid Map team has collected data on close to 13,000 projects in 14 countries from 63 donors from 2011 onwards.

Visit the website on pacificaidmap.lowyinstitute.org

TOP DONORS



*TAIWAN IS INCLUDED IN THE PACIFIC AID MAP AS A SELF-GOVERNING TERRITORY CLAIMED BY CHINA.

POPULATION
53,066
SOURCE: UNITED NATIONS DESA / POPULATION DIVISION

GNI PER CAPITA
CURRENT PRICES - US \$
4,677.70
SOURCE: UNITED NATIONS DATA

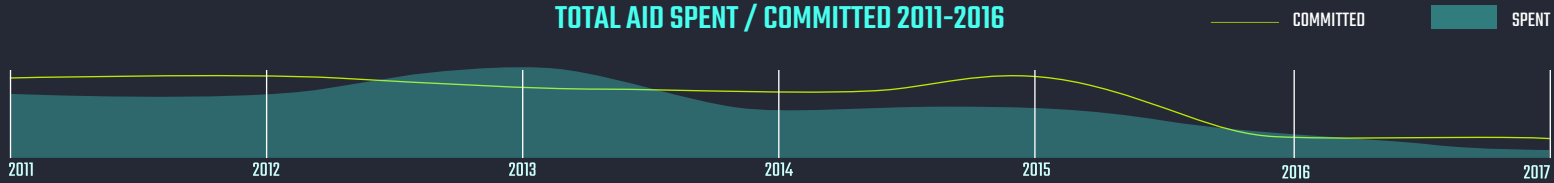
SHARE OF PACIFIC GDP
0.6%
SOURCE: UNITED NATIONS STATISTICS

GOVERNANCE
4.81
(PERCENTILE RANK (0-100) - INDICATES RANK OF COUNTRY AMONG ALL COUNTRIES IN THE WORLD. 0 CORRESPONDS TO LOWEST RANK AND 100 CORRESPONDS TO HIGHEST RANK.)
SOURCE: WORLDWIDE GOVERNANCE INDICATORS *EXCEPT COOK ISLANDS AND NIUE. LOWY INSTITUTE ANALYSIS

ODA % OF GNI
11.99%
SOURCE: LOWY INSTITUTE

*ALL DEMOGRAPHIC FIGURES 2016.

TOTAL AID SPENT / COMMITTED 2011-2016



KEY DATES

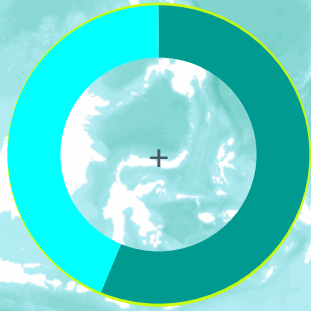
- 2011** US \$75m on Compacts of Free Association, Multiple Grants and Agreements
- 2012** Pacific island leaders sign "Majuro Declaration" to tackle climate change.
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- 2014** Marshall Islands declares a state of emergency after major flooding
- 2015** UAE \$2.7m project: 600 KW Solar PV Power project
- 2016** Taiwan \$4m Home Energy Efficiency and Renewable Energy project

TOP 10 AID PROJECTS SPENT (2011-2016)

DONOR	PROJECT TITLE	AMOUNT	IMPLMENTING PARTNER	SECTOR	LOCATION
United States	Compacts of Free Association, Sector Grants: Program Support - Unspecified.	\$75,011,450.00	Government of Marshall Islands	Government & Civil Society	US Embassy, Majuro Atoll
United States	Compacts of Free Association, Multiple Grants and Agreements.	\$74,799,640.00	Government of Marshall Islands	Multisector/ Cross-cutting	US Embassy, Majuro Atoll
United States	Compacts of Free Association, Trust Fund	\$29,857,670.00	Government of Marshall Islands	Multisector/ Cross-cutting	US Embassy, Majuro Atoll
United States	Compacts of Free Association, Sector Grants: Economic Development - Macroeconomic Foundation for Growth.	\$29,484,000.00	Government of Marshall Islands	Government & Civil Society	US Embassy, Majuro Atoll
United States	Compacts of Free Association, Kwajalein Payments	\$29,418,590.00	Government of Marshall Islands	Multisector/ Cross-cutting	Nationwide
Japan	The Project for Improvement fo Domestic Shipping Service in the Marshall Island	\$21,353,967.29	Government of Marshall Islands	Transport	PNA Secretariat Office
United States	Compacts of Free Association, Sector Grants: Education and Social Services - Basic Education.	\$19,930,460.00	Government of Marshall Islands	Education	Nationwide
Asian Development Bank	Public Sector Program - Subprogram 1	\$10,626,419.39	Ministry of Finance	Government & Civil Society	Nationwide
United States	Compacts of Free Association, Sector Grants: Education	\$9,730,640.00	Government of Marshall Islands	Education	Nationwide
Japan	Non-Project Grant Aid	\$9,691,797.37	Government of Marshall Islands	Other/ Unspecified	Nationwide

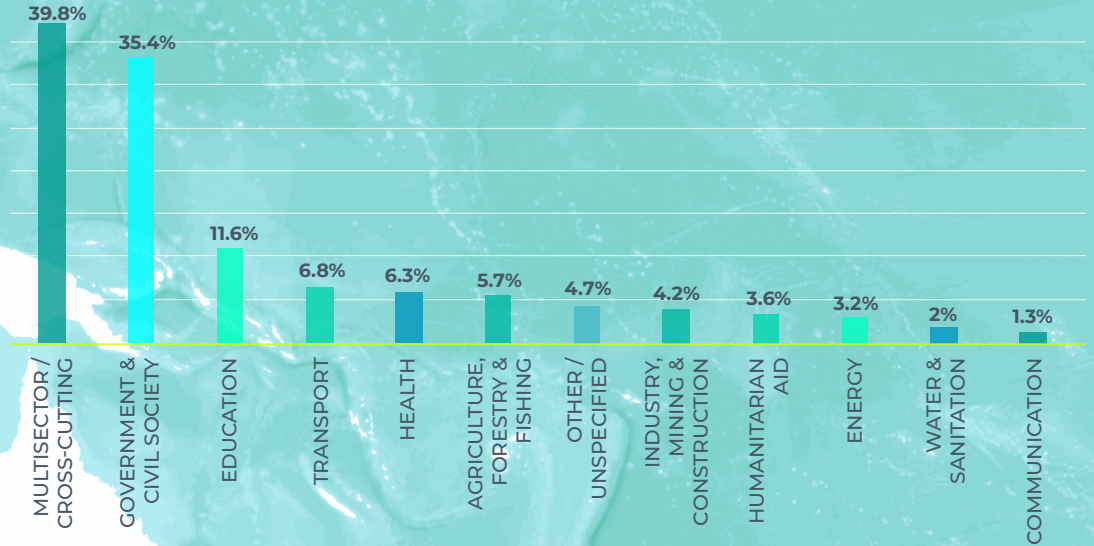


TYPE OF FLOW



ODA (56%)
OOF (44%)

SECTOR % OF TOTAL AID SPENT



KEY FINDINGS

- Australia remains the Pacific's most important provider of aid. Despite cuts to the broader aid budget, the Pacific has been insulated and now makes up one third of Australia's aid program. Together, Australia and New Zealand are responsible for more than half (55%) of all aid to the Pacific region.
- The narrative of Chinese aid dominance in the Pacific Islands is overstated. China has only invested 8% of all aid to the Pacific over this period, though it has committed a lot more. China does operate distinctly, focusing on status projects and infrastructure lending that inflate its presence in the region. The average project size from Australia and New Zealand is one tenth that of China.
- Competition between China and Taiwan remains heated. China has invested \$108 per capita in the seven countries that support it. Taiwan has invested \$237 per capita in the six countries that support it. The average project size of Taiwan is 7% that of China.
- Aid to the Pacific is in decline, having shrunk by 20% between 2011 and 2016. The US, EU, and France, all valuable donors to the region, have significantly reduced their assistance.
- The Asian Development Bank and World Bank are honouring their commitments to scale-up their investment in the Pacific, with more to come as they aim to triple investments over the next five years.

TOTAL ODA RECEIVED 2011-2016 (USD CURRENT, MILLIONS)

	2011	2012	2013	2014	2015	2016	TOTAL
COOK ISLANDS	\$30.22	\$28.51	\$21.77	\$30.45	\$31.41	\$35.61	\$177.96
FIJI	\$141.05	\$101.67	\$289.05	\$113.96	\$116.94	\$177.32	\$939.99
KIRIBATI	\$75.29	\$81.41	\$83.47	\$88.56	\$67.30	\$55.71	\$451.74
MARSHALL ISLANDS	\$86.98	\$93.15	\$121.06	\$65.43	\$69.17	\$29.75	\$465.53
FEDERATED STATES OF MICRONESIA	\$165.50	\$145.06	\$123.78	\$129.13	\$83.51	\$77.45	\$724.45
NAURU	\$39.06	\$32.64	\$27.29	\$22.36	\$34.92	\$24.10	\$180.37
NIUE	\$22.49	\$21.74	\$18.12	\$14.24	\$19.30	\$14.15	\$110.05
OCEANIA, REGIONAL	\$338.25	\$298.35	\$327.64	\$291.30	\$268.71	\$239.22	\$1,763.48
PALAU	\$33.10	\$16.42	\$44.42	\$23.96	\$14.10	\$18.34	\$150.34
PAPUA NEW GUINEA	\$688.40	\$754.78	\$849.82	\$722.33	\$711.37	\$646.05	\$4,372.75
SAMOA	\$138.02	\$134.93	\$160.36	\$133.21	\$151.79	\$116.35	\$834.66
SOLOMON ISLANDS	\$347.38	\$325.72	\$323.40	\$229.84	\$219.86	\$189.23	\$1,635.44
TONGA	\$116.05	\$92.57	\$93.41	\$85.61	\$76.11	\$101.36	\$565.12
TUVALU	\$37.23	\$27.46	\$29.68	\$36.53	\$51.77	\$25.16	\$207.84
VANUATU	\$99.18	\$107.42	\$105.17	\$110.00	\$244.61	\$153.59	\$819.97
GRAND TOTAL	\$2,358.21	\$2,261.85	\$2,618.43	\$2,096.92	\$2,160.87	\$1,903.40	\$13,399.70