

FIJI

18.141372°S, 178.423052°E

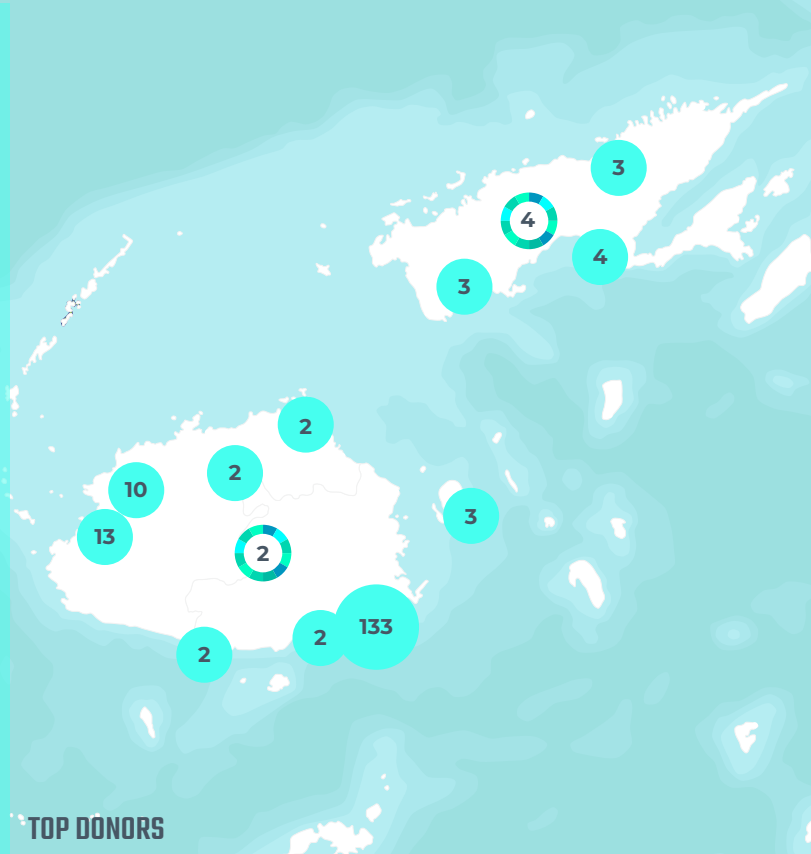
TOTAL AID 2011-2016:

\$940M SPENT **\$1.13B** COMMITTED **1353** PROJECTS

The Lowy Institute Pacific Aid Map is an analytical tool designed to enhance aid effectiveness in the Pacific by improving coordination, alignment and accountability of foreign aid through enhanced transparency of aid flows.

The Pacific Aid Map team has collected data on close to 13,000 projects in 14 countries from 63 donors from 2011 onwards.

Visit the website on pacificaidmap.lowyinstitute.org



POPULATION
898,760
SOURCE: UNITED NATIONS DESA / POPULATION DIVISION

GNI PER CAPITA
CURRENT PRICES - US \$
4,968.66
SOURCE: UNITED NATIONS DATA

SHARE OF PACIFIC GDP
16.10%
SOURCE: UNITED NATIONS STATISTICS

GOVERNANCE
43.26
(PERCENTILE RANK (0-100) - INDICATES RANK OF COUNTRY AMONG ALL COUNTRIES IN THE WORLD. 0 CORRESPONDS TO LOWEST RANK AND 100 CORRESPONDS TO HIGHEST RANK.)
SOURCE: WORLDWIDE GOVERNANCE INDICATORS *EXCEPT COOK ISLANDS AND NIUE: LOWY INSTITUTE ANALYSIS

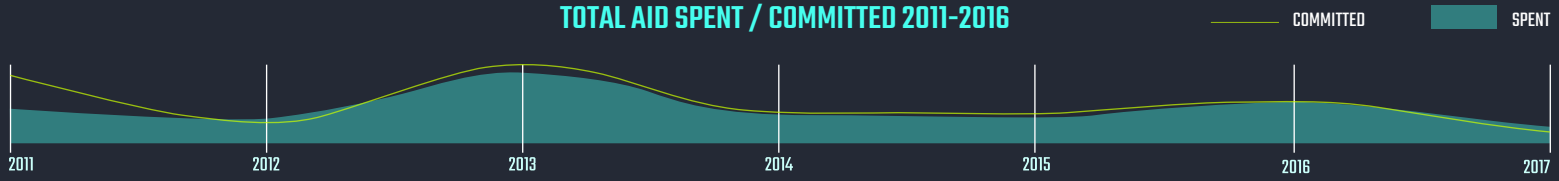
ODA % OF GNI
3.97%
SOURCE: LOWY INSTITUTE

*ALL DEMOGRAPHIC FIGURES 2016.

TOP DONORS

AUS \$321M	CHN \$284M	JAP \$72M	EU \$65M	WBG \$50M	OTHERS \$149M
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TOTAL AID SPENT / COMMITTED 2011-2016



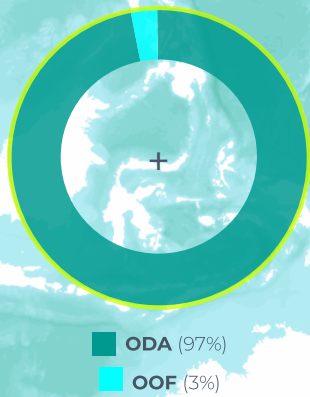
KEY DATES

- 2011** \$50m Chinese project: Roads Improvement Sigatoka - Serea
- 2012** Australia and New Zealand restore diplomatic ties
- 2013** \$135m China Road Upgrading Project
- 2014** \$7m Taiwan project "Mushroom Technology Demonstration Centre"
- 2015** \$7.7m Australian project "Access to Quality Education Program"
- 2016** Cyclone Winston

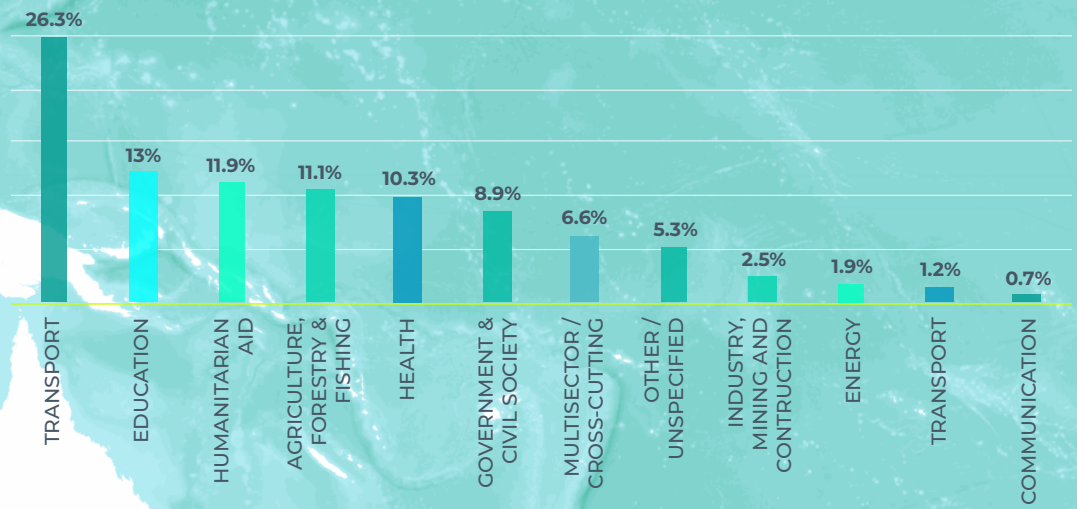
TOP 10 AID PROJECTS SPENT (2011-2016)

DONOR	PROJECT TITLE	AMOUNT	IMPLMENTING PARTNER	SECTOR	LOCATION
China	Road Upgrading Project Nabouwalu Dreketi	\$135,576,631.62	China First Railway Group Ltd	Transport	Nabouwalu-Dreketi (Vanua Levu)
China	Buca Bay and Moto Road improvement	\$59,072,675.21	China First Railway Group Ltd	Transport	Buca Bay and Moto
China	Roads Improvement Sigatoka-Serea	\$50,762,513.31	China Gezhouba Company Ltd	Transport	Sigatoka; Serea
World Bank	Fiji Post-Cyclone Winston Emergency DPO	\$49,724,467.00	Ministry of Finance - Fiji	Humanitarian aid	Nationwide
Australia	Australia-Pacific Technical College Stage 2 - Australia-Pacific Technical College (Stage 2) - Multi-country project	\$35,842,252.55	Vocational Education And Training (Qld) T/A Sunshine Coast Institute of Tafe	Education	APTC Campus Fiji
Australia	Access to Quality Education Program, Fiji - Access to Quality Education Program Fiji	\$35,774,920.40	Palladium International Pty Ltd	Education	Ministry of Education, Heritage and Arts
Australia	Fiji Health Sector Support Program	\$30,201,312.49	Abt Associates Pty Ltd	Health	Ministry of Health
Australia	Fiji Community Development Program - Program Implementation	\$15,472,114.05	Coffey International Development Pty Ltd	Other/ Unspecified	Fiji Community Development Program Suva
The Global Fund to Fight AIDS, Tuberculosis and Malaria	Health Systems Strengthening and Control of Tuberculosis in Fiji Islands	\$15,042,534.00	Ministry of Health and Medical Services - Fiji	Health	Ministry Of Health Headquarters
Japan	TC Aggregated Activities	\$9,931,747.23	Government of FIJI	Health	Ministry Of Health Headquarters

TYPE OF FLOW



SECTOR % OF TOTAL AID SPENT



KEY FINDINGS

- Australia remains the Pacific's most important provider of aid. Despite cuts to the broader aid budget, the Pacific has been insulated and now makes up one third of Australia's aid program. Together, Australia and New Zealand are responsible for more than half (55%) of all aid to the Pacific region.
- The narrative of Chinese aid dominance in the Pacific Islands is overstated. China has only invested 8% of all aid to the Pacific over this period, though it has committed a lot more. China does operate distinctly, focusing on status projects and infrastructure lending that inflate its presence in the region. The average project size from Australia and New Zealand is one tenth that of China.
- Competition between China and Taiwan remains heated. China has invested \$108 per capita in the seven countries that support it. Taiwan has invested \$237 per capita in the six countries that support it. The average project size of Taiwan is 7% that of China.
- Aid to the Pacific is in decline, having shrunk by 20% between 2011 and 2016. The US, EU, and France, all valuable donors to the region, have significantly reduced their assistance.
- The Asian Development Bank and World Bank are honouring their commitments to scale-up their investment in the Pacific, with more to come as they aim to triple investments over the next five years.

TOTAL ODA RECEIVED 2011-2016 (USD CURRENT, MILLIONS)

	2011	2012	2013	2014	2015	2016	TOTAL
COOK ISLANDS	\$30.22	\$28.51	\$21.77	\$30.45	\$31.41	\$35.61	\$177.96
FIJI	\$141.05	\$101.67	\$289.05	\$113.96	\$116.94	\$177.32	\$939.99
KIRIBATI	\$75.29	\$81.41	\$83.47	\$88.56	\$67.30	\$55.71	\$451.74
MARSHALL ISLANDS	\$86.98	\$93.15	\$121.06	\$65.43	\$69.17	\$29.75	\$465.53
FEDERATED STATES OF MICRONESIA	\$165.50	\$145.06	\$123.78	\$129.13	\$83.51	\$77.45	\$724.45
NAURU	\$39.06	\$32.64	\$27.29	\$22.36	\$34.92	\$24.10	\$180.37
NIUE	\$22.49	\$21.74	\$18.12	\$14.24	\$19.30	\$14.15	\$110.05
OCEANIA, REGIONAL	\$338.25	\$298.35	\$327.64	\$291.30	\$268.71	\$239.22	\$1,763.48
PALAU	\$33.10	\$16.42	\$44.42	\$23.96	\$14.10	\$18.34	\$150.34
PAPUA NEW GUINEA	\$688.40	\$754.78	\$849.82	\$722.33	\$711.37	\$646.05	\$4,372.75
SAMOA	\$138.02	\$134.93	\$160.36	\$133.21	\$151.79	\$116.35	\$834.66
SOLOMON ISLANDS	\$347.38	\$325.72	\$323.40	\$229.84	\$219.86	\$189.23	\$1,635.44
TONGA	\$116.05	\$92.57	\$93.41	\$85.61	\$76.11	\$101.36	\$565.12
TUVALU	\$37.23	\$27.46	\$29.68	\$36.53	\$51.77	\$25.16	\$207.84
VANUATU	\$99.18	\$107.42	\$105.17	\$110.00	\$244.61	\$153.59	\$819.97
GRAND TOTAL	\$2,358.21	\$2,261.85	\$2,618.43	\$2,096.92	\$2,160.87	\$1,903.40	\$13,399.70